

# M.J. Hall & Company, Inc.

PRODUCER/BROKER  
QUESTIONNAIRE/APPLICATION

Name of Applicant:	
DBA Name:	
Mailing Address:	
City/State/Zip:	
Location Address:	
City/State/Zip:	

Telephone Number:		Fax Number:	
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Web Site:	
Contact Person:	
Contact Person's E-mail Address:	

<b>Applicant is:</b>	<input type="checkbox"/> Individual	<input type="checkbox"/> Partnership	<input type="checkbox"/> Corporation	<input type="checkbox"/> LLC
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Date Established:		Federal Tax I.D. No.	
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### List of Principles or Officers:


Attach separate list if needed to complete the list.

Name of Bank for Trust Account:	
Street Address of Bank:	
City/State/Zip of Bank:	

### List Major Carriers you directly deal with:


# M.J. Hall & Company, Inc.

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### Provide Approximate Mix of Business:

Commercial Lines Business: \$	<input type="text"/>	Personal Lines Business: \$	<input type="text"/>
Placed with Wholesalers: %	<input type="text"/>	Placed with Wholesalers: %	<input type="text"/>

Do you carry Errors & Omissions Insurance?  Yes  No

(Minimum limits of \$1,000,000 are required to transact business with M.J. Hall )

Have you previously been appointed by M.J. Hall & Co. as a producer?  Yes  No

If yes explain:

Please list names of your producers who might be placing business with us:

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

If there is a specific MJ Hall office and/or person you wish to utilize then please list below:

MJH Office: <input type="text"/>	MJH Broker/Underwriter: <input type="text"/>
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If you have multiple locations then complete a separate form (pertinent information) for each location.

Have you, or any owner or officer of your agency, in the past 5 years been the subject of disciplinary action by any state Department of Insurance, or other regulatory agency?

Yes  No

If yes, explain:

In addition to this form we also require the following:

- Copy of Dec page for E&O (or certificate issued by market).
- Copy of application P/C license(s).
- Completed W-9.
- Upon approval MJH will issue a Producer Agreement for the applicant to sign.

(Type Name) <input type="text"/>	(Title) <input type="text"/>
Signature Field <input type="text"/>	Current Date <input type="text"/>

**Corporate Office & Stockton Branch**

P.O. Box 192

Stockton, CA 95201

Ph (209) 870-2945

Fx (209) 465-3843

John Tatum, VP/Branch Manager

[John@mjhollandcompany.com](mailto:John@mjhollandcompany.com)

**M.J. Hall & Company of Alaska, Inc.**

310 K Street Suite #242

Anchorage, AK 99517

Ph (907) 312-7983

Fx (888) 663-8855

Yvonne Hall, Broker

[Yvonne@mjhollandcompany.com](mailto:Yvonne@mjhollandcompany.com)

**Fresno**

7600 N. Ingram Avenue, Suite 204

Fresno, CA 95205

Ph (559) 496-1001

Fx (866) 462-0026

Marian Lockhart, AVP/Branch Manager

[marian@mjhollandcompany.com](mailto:marian@mjhollandcompany.com)

**Napa**

3270 Silverado Trail

Napa, CA 94558

Ph (707) 226-5354

Fx (707) 226-5338

Suzie J. Reynolds, VP/Branch Manager

[suzie@mjhollandcompany.com](mailto:suzie@mjhollandcompany.com)

**San Francisco**

1 Sutter Street, Suite 1000

San Francisco, CA 94104

Ph (415) 848-8220

Fx (415) 848-8235

Frank Cravens, VP/Branch Manager

[fcravens@mjhollandcompany.com](mailto:fcravens@mjhollandcompany.com)

**Nevada (Stockton Satellite)**

344 Monte Cristo Drive

Dayton, NV 89403

Ph (775) 246-3223

Fx (775) 246-4915

Pamela Lewis, AVP/Broker/SR

Underwriter

[Pamela@mjhollandcompany.com](mailto:Pamela@mjhollandcompany.com)

**Woodland Hills**

5950 Canoga Avenue, Suite 530

Woodland Hills, CA 91367

Ph (818) 337-1516

Fx (800) 465-6577

John Stawecki, VP/Branch Manager

[John.stawecki@mjhollandcompany.com](mailto:John.stawecki@mjhollandcompany.com)